



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to firm on hens and 16-24 lb. toms. Inquiry light to fair with best interest noted for deferred shipments. No trading reported. Offerings light. White meat trade sentiments mixed with tenderloins steady to firm and breast meat ranging from fully steady to weak and overall struggling to stay steady at best. Dark meat trade sentiments ranged from steady at best on drums to weak on thigh meat. Canner pack undertone barely steady at best with light trading noted on line run fresh 20 lb. toms at 53 cents delivered.

EXPORT MARKET HIGHLIGHTS

Trading light on frozen thigh meat for Asia and Mexico with offerings continuing to be noted at lower trending price levels. Offerings of parts uneven with some processors holding inventories with more confidence than others, thigh meat light to burdensome.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 13, 1999**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	70-75	-	-	-	-	-	-	400	AUG
CENTRAL REGION 4/	70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-72	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	71-75	-	-	-	-	-	-	320	JUL-AUG
CENTRAL REGION 4/	71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	71-73	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JULY 14, 1999**

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8-16 LB HENS									
EASTERN REGION 3/	70-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70	-	-	-	-	-	-	-	-
WESTERN REGION 5/	70-72	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	71-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	71-73	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 JULY 1999.

The market tone was mixed on fresh tom breast meat. Scapula, trim meats and thigh meat were available and cautious. Tom v-type wings and gizzards were actively sought, tom full cut wings attracted little interest. Fresh mechanically separated turkey was readily available and the market tone was barely steady. One load of frozen thigh trim moved at 34 cents delivered. Export inquiry noted on tom drums and thigh meat. One rail car of hen v-type wings moved at 44 cents delivered port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	99.00		99.00	200
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	135.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/	96.00		96.00	200
DRUMSTICKS, TOM	16.00-18.00		16.98	45
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		F	17.50	80
WINGS, FULL-CUT, TOM	18.00-19.00		18.64	22
WINGS, FULL-CUT, HEN		F	18.00	160
WINGS, V-TYPE, TOM	21.00		21.00	80
WINGS, V-TYPE, HEN		F	42.00	40
NECKS, TOM	13.00-15.00		14.75	16
NECKS, HEN	15.00		15.00	7
BREASTS, B/S, TOM 3/	181.00-183.00		182.43	42
BREASTS, B/S, TOM—FRESH 3/	190.00		190.00	80
THIGH MEAT		R	59.00	3
THIGH MEAT—FRESH				
BREAST TRIM MEAT	112.00		112.00	40
SCAPULA MEAT				
TENDERLOINS		F	155.00	40
DESTRAPPED TENDERS				
WING MEAT WITH SKIN		F	68.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/	21.00-23.00		22.13	160
EXPORT TRADING				
DRUMSTICKS, TOMS	17.00-17.50		17.14	144
WINGS FULL-CUT - TOMS		F	19.75	80
WINGS, V-TYPE, TOM	21.00		21.00	104
TAILS	16.50-17.50		16.92	190
MECHANICALLY SEPARATED 4/		F	21.00	40
THIGH MEAT - FROZEN	49.00		49.00	104

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Without tenderloins. 4/ Product contains 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY,
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	90-92
FRESH TURKEYS Y TOMS 14-24#	92
FROZEN TURKEYS Y HENS 8-16#	74-77
FROZEN TURKEYS Y TOMS 14-24#	75-78
FROZEN TURKEYS Y TOMS 24-28#	77-81

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	88-92
TURKEYS Y TOMS UNDER 22#	87-92
TURKEYS Y TOMS 22-24#	87-92
TURKEYS Y TOMS 24-26#	88-92
TURKEYS Y TOMS 26 LBS & OVER	90-104

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 JULY 1999.

The market tone for tom breast meat and drums steady at best. Trim meats and thigh meat continued to be available and showing signs of weakness. Tenderloins and v-type wings finding a fairly good demand. Export trading noted on 2 loads of fresh thigh meat at 56 cents. Domestic trading of 2 loads of fresh destrapped tenderloins from 169 to 172 cents.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	99.00	200
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	135.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/	92.00		92.00	280
DRUMSTICKS, TOM	17.00-18.00		17.09	220
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		F	17.50	80
WINGS, FULL-CUT, TOM		T	18.64	22
WINGS, FULL-CUT, HEN		F	18.00	160
WINGS, V-TYPE, TOM	21.00-22.00		21.33	60
WINGS, V-TYPE, HEN		F	42.00	40
NECKS, TOM	15.00		15.00	40
NECKS, HEN		T	15.00	7
BREASTS, B/S, TOM 3/		T	182.43	42
BREASTS, B/S, TOM—FRESH 3/	190.00-191.00		190.55	220
THIGH MEAT		R	59.00	3
THIGH MEAT—FRESH				
BREAST TRIM MEAT		T	112.00	40
SCAPULA MEAT				
TENDERLOINS		F	155.00	40
DESTRAPPED TENDERS	164.00-165.00		164.25	160
WING MEAT WITH SKIN	67.50-68.00		67.83	120
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		T	22.13	160
EXPORT TRADING				
DRUMSTICKS, TOMS		T	17.14	144
WINGS FULL-CUT - TOMS		F	19.75	80
WINGS, V-TYPE, TOM		T	21.00	104
TAILS		T	16.92	190
MECHANICALLY SEPARATED 4/		F	21.00	40
THIGH MEAT - FROZEN	52.50-55.00		53.13	320

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Without tenderloins. 4/ Product contains 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA			W/E 7/14/99
POULTRY HEALTH BOARD			ACCUMULATED
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDERS
1999-2000	17,950	28,275	28,275
1999-2000	5,027	17,129	17,129

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